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Toroidal regulating device

5 The invention relates particularly to a toroidal regulating device according to the preamble of claim 1.

"Society of Automotive Engineers, Inc., 2002-01-0586, Full Toroidal IVT Variator Dynamics", Robert D. Fuchs  
10 and Yasuhiko Hasuda, in particular page 3, column 2, fig. 6, discloses a generic toroidal regulating device for regulating the torque of a toroidal variator of a motor vehicle, with a regulator. A regulating variable formed by a characteristic quantity for a transmitted  
15 torque in the toroidal variator can be fed back to the regulator. The determination of the characteristic quantity forming the regulating variable includes a characteristic quantity of a pressure in a piston/cylinder unit of the toroidal variator.

20 The object on which the invention is based is, in particular, to provide a toroidal regulating device which, at a generally low outlay in structural terms, allows a particularly stable regulating behavior with a  
25 short adjusting time and which, furthermore, is suitable particularly for transmissions with a geared-neutral function. It is achieved, according to the invention, by means of the features of claim 1. Further refinements may be gathered from the subclaims and  
30 alternative claims.

The invention proceeds from a toroidal regulating device for regulating the torque of a toroidal variator, in particular of a motor vehicle, with at  
35 least one regulator and with a first regulating variable which can be fed back to the regulator and the formation of which includes at least one first characteristic quantity for a transmitted torque in the

toroidal variator.

The invention proceeds from the recognition that, in transmissions with a geared-neutral function, standstill can be brought about only when the stepup is discrete. In the case of stepup-regulated toroidal variators or with a toroidal regulating device for stepup regulation, the discrete stepup can be set only at high outlay, whereas, with torque-regulated toroidal variators or with toroidal regulating devices for torque regulation, standstill in the case of transmissions with a geared-neutral function can be implemented in a simple way in regulating terms, and therefore toroidal regulating devices for torque regulation are suitable particularly for transmissions with a geared-neutral function. Moreover, as compared with toroidal regulating devices for ratio regulation, toroidal regulating devices for torque regulation allow a particularly simple and exact variation of the torque, with the result that these are also particularly suitable for transmissions having different driving ranges.

By the toroidal regulating device being designed according to the invention with at least one second feedback regulating variable, the formation of which includes at least one second characteristic quantity for a pivoting speed of an intermediate roller of the toroidal variator, advantageous damping and consequently a stable system can be achieved at least largely without a technically implemented castor angle which is to be understood as meaning an angle between an intermediate roller mounting or an actuating piston of an intermediate roller and the perpendicular to the central shafts of the toroidal variator. If the castor angle can be made small, in particular smaller than  $5^\circ$ , and particularly advantageously can be set equal to zero or an actuating piston of the intermediate roller

can be designed perpendicularly to central shafts of the toroidal variator, then, in particular, the outlay in structural terms, the weight, components and construction space can be saved. In the case of a  
5 castor angle equal to zero, no pivoting of the intermediate roller can be achieved only in one position, as compared with a castor angle unequal to zero, with the result that a small stroke of the actuating piston can be achieved and energy can be  
10 saved. Furthermore, high flexibility, particularly in terms of structural refinements, can be achieved in a simple way by a variability of individual parameters.

If the determination of the second characteristic  
15 quantity includes at least one characteristic quantity for a rotational speed at the input of the toroidal variator and at least one characteristic quantity for a rotational speed at the output of the toroidal variator, then advantageously sensors usually already  
20 present can be utilized and additional sensors can be avoided. A stepup in rotational speed of the toroidal variator can be deduced from a quotient of the characteristic quantity of the rotational speed at the input of the toroidal variator and of the  
25 characteristic quantity of the rotational speed at the output of the toroidal variator. This quantity can then either be differentiated directly or, in an intermediate step, first be converted into a corresponding pivot angle and subsequently be  
30 differentiated. The characteristic quantities for the rotational speeds can either be detected directly on the toroidal variator via sensors or rotational speed values can be used which have been determined elsewhere and make it possible to determine the rotational speed  
35 at the input and at the output of the toroidal variator.

Additionally or alternatively, in order to determine

the second characteristic quantity, other quantities which seem to be appropriate to a person skilled in the art could also be detected, such as, for example, directly, an existing pivot angle via which a pivoting speed can be deduced by differentiation.

In a further refinement of the invention, it is proposed that the second regulating variable be the result of a multiplication by at least one proportionality factor. Via the proportionality factor, a desired damping can be set in a controlled manner, for example, advantageously, a damping of one, and the system can be optimized in a simple way. If the proportionality factor is dependent on at least one operating variable, such as on an existing rotational speed, load and/or temperature, etc., in that, for example, this is read out from a corresponding characteristic map during a regulating process or is determined via a corresponding analytical function, constant damping can be achieved independently of various operating situations and/or damping can advantageously be adapted to various operating situations.

It is proposed, furthermore, that the second regulating variable be capable of being fed to a manipulated variable of the regulator, this having an advantageous effect on the regulating behavior. In principle, however, the second regulating variable could also be capable of being fed to a command variable.

If the determination of the first characteristic quantity includes at least one characteristic quantity for a pressure in a piston/cylinder unit of the toroidal variator, then cost-effective sensor technology can also be achieved. For this purpose, either two absolute pressure sensors - measurement with respect to a vacuum - or two relative pressure sensors

- measurement with respect to an ambient pressure - and/or a differential pressure sensor may be employed. Alternatively, even only one of the two first-mentioned sensors may be used if an already known pressure, for example ambient pressure or system pressure, always prevails in one of two chambers of a cylinder for supporting the intermediate roller. The sensor would in this case advantageously be connected selectively, for example via a changeover valve, to that chamber in which the unknown pressure prevails. Instead of detecting the pressures via a sensor, these could also be routed hydraulically in each case to a regulating slide or to a regulating slide valve, with the result that an advantageously low outlay in manufacturing terms and high operating reliability can be achieved. If in this case at least one of the regulating slides has exactly two control edges, the outlay in manufacturing terms can be further reduced and the manufacturing costs can be lowered as a result of the reduced tolerance requirements, cf. also the applicant's unpublished application DE 102 33 089.

Additionally or alternatively, however, a torque at the input of the toroidal variator, a torque at the output of the toroidal variator and/or a supporting force on the intermediate roller could also be detected, for example, by means of force measurement between a holding arm of the intermediate roller and an actuating piston.

The regulator may be designed with various regulating elements which seem appropriate to a person skilled in the art. If, however, the regulator is designed as a PID regulator or at least with an integral element and a differential element, stationary regulating deviations can advantageously be avoided by means of the integral element and an overshoot can advantageously be avoided by means of the differential

element.

- The solution according to the invention is suitable, in principle, for all types of toroidal variators, but, in addition to half toroidal variators, particularly advantageously for full toroidal variators, in which a castor angle is used in a known way for achieving damping.
- Further advantages may be gathered from the following drawing description. The exemplary embodiment of the invention is illustrated in the drawing. The description and the claims contain numerous features in combination. A person skilled in the art will expediently also consider the features individually and collate them into appropriate further combinations.

In the drawing:

- fig. 1 shows a detail of a diagrammatically illustrated full toroidal transmission with a toroidal regulating device according to the invention, and
- fig. 2 shows a block diagram of the toroidal regulating device from fig. 1.

- Fig. 1 shows a detail of a diagrammatically illustrated full toroidal transmission of a motor vehicle, with a toroidal regulating device for regulating the torque of a toroidal variator 11. The toroidal variator 11 comprises an intermediate roller 10 which is arranged between two toroidal disks 12, 13 and of which the pivot angle  $\lambda$  between the toroidal disks 12, 13 can be set via a hydraulic actuating unit 15. For this purpose, the actuating unit 15 has a valve block 16, via which a pressure difference  $p_1 - p_2$  can be set in a double-acting piston/cylinder unit 17. The

piston/cylinder unit 17 is connected to the intermediate roller 10 via a piston rod 18, the piston rod 18 being displaceable in the direction 19, 20 via an actuating force of the piston/cylinder unit 17 and the pivot angle  $\lambda$  thereby being capable of being set. The piston rod 18 is oriented perpendicularly to central shafts 21, 22 of the toroidal variator 11. The full toroidal transmission possesses a castor angle equal to zero.

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According to the invention, the toroidal regulating device has a regulator  $G_R$  designed as a PID regulator. A first regulating variable  $X_1$  can be fed back to the regulator  $G_R$ , the formation of which first regulating variable including a first characteristic quantity for the transmitted torque in the toroidal variator 11 (fig. 2). For this purpose, a differential pressure in the piston/cylinder unit 17 or after a first controlled system part  $G_{S1}$  can be detected via a sensor unit 14 having a differential pressure sensor, a command variable  $W$  with a desired pressure sequence being fed, during operation, to the regulator  $G_R$  in addition to the first regulating variable  $X_1$ .

25 In addition to the first regulating variable  $X_1$ , a second regulating variable  $X_2$  can be fed back, the formation of which includes a second characteristic quantity for a pivoting speed of the intermediate roller 10 of the toroidal variator 11. The determination of the second characteristic quantity includes a characteristic quantity for the rotational speed at the input of the toroidal variator 11 or an input rotational speed of the toroidal variator 11 and a characteristic quantity for a rotational speed at the output of the toroidal variator 11 or an output rotational speed of the toroidal variator 11. The input rotational speed and the output rotational speed can be detected via a sensor unit 23 after a second controlled

system part  $G_{S2}$ . A quotient of the detected rotational speeds or a rotational speed stepup is determined via an evaluation unit 24. From the rotational speed stepup, a pivot angle is determined which is subsequently differentiated in a differential element 25. A pivoting speed determined from this is multiplied, during operation, by a proportionality factor  $K$  which is dependent on a detected transmission oil temperature and an existing load and is dependent on the input rotational speed of the toroidal variator 11. For this purpose, the proportionality factor  $K$  is read out from a characteristic map filed in a memory, not illustrated in any more detail.

15 The second regulating variable  $X_2$  formed from the result of the multiplication is added, during the regulating process, to an auxiliary manipulated variable  $Y'$  of the regulator  $G_R$ , the result of the addition forming a main manipulated variable  $Y$  fed to

20 the valve block 16.



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Reference symbols

5		
	10	Intermediate roller
	11	Toroidal variator
	12	Toroidal disk
	13	Toroidal disk
10	14	Sensor unit
	15	Actuator unit
	16	Valve block
	17	Piston/cylinder unit
	18	Piston rod
15	19	Direction
	20	Direction
	21	Central shaft
	22	Central shaft
	23	Sensor unit
20	24	Evaluation unit
	25	Differential element
	$G_R$	Regulator
	$X_1$	Regulating variable
	$X_2$	Regulating variable
25	$K$	Proportionality factor
	$\lambda$	Pivot angle
	$W$	Command variable
	$Y'$	Manipulated variable
	$Y$	Manipulated variable
30	$G_{S1}$	Controlled system part
	$G_{S2}$	Controlled system part